

TEXAS ENERGY COUNCIL 26TH ANNUAL SYMPOSIUM

March 6, 2014

George W. Bush Library and Museum Southern Methodist University, Dallas, Texas

AGENDA

9:00 am REGISTRATION OPENS

10:00 am Symposium Welcome and Opening Address

<u>Jason Schumacher Esq.</u>, TEC President (Dallas Bar Association Energy Law Section), Partner, Dentons

<u>Hon. Jordy Hernán Herrera Flores</u>, Former President, PEMEX; Former Energy Minister, Mexico



Jordy Herrera is an Economist by the Universidad Iberoamericana, where he has been a professor in the Department of Economy.

At an early stage, Jordy Herrera served as Chief of the Investments Unit and as Undersecretary for Planning, both in the Mexican Secretary of Energy. Later, he was CEO of Pemex Gas and in September of 2011 he was appointed Secretary of Energy by President Felipe Calderon.

Mr. Herrera has been a member of several high level public committees of different institutions; the most important being Chairman of the Board of PEMEX, and President of the Board of Directors of CFE (Federal Electricity Commission).

He has participated as keynote speaker in important international forums such as the World Economic Forum Energy and LATAM Chapters, and World Energy Forum, among others. In the private sector, Jordy Herrera is founding partner of different companies and currently works as an independent consultant on economic issues.

Mr. Herrera received his degree in Economics from Universidad Iberoamericana.

10:20 am TAP IT LIGHTLY: POLICY AND REGULATIONS

Intro: Barbara Chapman, TEC Executive Board, VP Operations, Rep: Desk & Derrick

Moderator: <u>Ed Ireland, Ph.D.</u>, Executive Director, Barnett Shale Energy Education Council (BSEEC)



When a consortium of leading Barnett Shale production companies founded the Barnett Shale Energy Education Council in 2007, it selected Ed Ireland as executive director. Ireland and the BSEEC are dedicated to promoting energy education and best practices as they relate to oil and gas leasing, drilling, production, transportation and marketing in the Barnett Shale.

Ireland's executive management experience, operational expertise and 20-year oil and gas career made him the ideal candidate to oversee the activities of the BSEEC, and implement educational and outreach programs in the 24-county area that makes up the Barnett Shale. An industry expert, he also acts as spokesperson for the Barnett Shale, as well as a community and media representative on behalf of BSEEC members. He serves on the Board of Directors of the TCU Energy Institute and was a co-founder of the Metroplex Natural Gas Vehicle Consortium.

Ireland started his career in the energy industry as an energy economist at United Gas Pipeline in Houston. He founded Energy Planning Associates and GasMark, Inc, a natural gas supplier and pipeline company, and later became president of GeoSource, Inc., an independent oil and gas exploration company. Ireland also served as Alderman of the City of Southside Place, Texas, for three terms.

Prior to his corporate work, Ireland served as assistant professor and head of the Economics Department at Clemson University in South Carolina. Ireland holds a B.S. in economics from Midwestern State University, a Ph.D. in economics and statistics from Texas Tech University and did post-doctoral work at the University of Chicago.

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Panelists: Hon. David Porter CPA, Commissioner, Railroad Commission of Texas



David J. Porter was elected to serve a sixyear term as Texas Railroad Commissioner in November 2010.

Since taking office, Commissioner Porter has been appointed to the Interstate Oil and Gas Compact Commission as the Official Representative of Texas by Texas Governor Rick Perry. He has also been appointed as Governor Perry's official representative on the Interstate Mining Compact Commission and currently serves as an advisory board member for the Texas Journal of Oil, Gas, and Energy Law.

Porter created the Eagle Ford Shale Task Force, the first of its kind at the Texas Railroad Commission, to establish a forum that will bring the community together and foster a dialogue regarding drilling activities in the Eagle Ford Shale. The Task Force is comprised of local community leaders, elected officials, industry representatives, environmental groups, and landowners. The goal of the group is to open the lines of communication between all parties involved, establish recommendations for developing the Eagle Ford Shale, and promote economic benefits locally and statewide. In recognition of his foresight and leadership, Porter was named "Man of the Year" by the industry publication, The Oil & Gas Year, Eagle Ford, Texas 2013.

Before taking office, Porter built a successful small business around his CPA practice in Midland Texas, providing accounting and tax services to oil and gas producers, royalty owners, oil field service companies, and other small businesses and individuals.

Porter was born in Fort Lewis, Washington in 1956 while his father was serving in the US Army. He graduated magna cum laude from Harding University in May of 1977 with a bachelor's degree in accounting. He passed the CPA exam on his first attempt in November of 1977 and became a Texas CPA in September 1981, the same year he moved to Midland.

David met his wife, Cheryl, while attending Harding University, and they were married in 1979. They are the proud parents of one daughter and are also the proud grandparents of a four-year old granddaughter.

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<u>William R. Keffer Esq.</u>, former State Representative (R-TX) North-East Dallas, District 107; Partner; Miller, Keffer, Pedigo

Mr. Keffer's litigation practice focuses on environmental and toxic tort cases involving the petroleum exploration and production, refining, and product transportation industries. Mr. Keffer



has practiced in several areas of litigation since becoming licensed in 1984. His current practice area, however, is partially the result of having spent over six years as a litigation manager and later as senior attorney for environmental safety and health for ARCO Oil and Gas Company, a division of Atlantic Richfield Company. In that position,

Mr. Keffer managed and was responsible for all of AOGC's environmental litigation and handled numerous state and federal regulatory matters, as well as participating in the development and implementation of AOGC's internal audit program relating to compliance with safety and environmental regulations. Mr. Keffer's ARCO experience included handling matters in Texas, Oklahoma, Louisiana, Mississippi, Arkansas, New Mexico, Colorado, Wyoming, Montana, California, Kansas, and offshore Gulf of Mexico.

After leaving ARCO and joining Gardere & Wynne in 1993, Mr. Keffer's practice focused exclusively on oilfield pollution litigation, and he represented energy companies such as ARCO, Conoco, Chevron, Vastar, and Meridian. Mr. Keffer has also successfully represented various landowners in prosecuting their oilfield pollution claims, including ranch families in the Permian Basin and South Texas, as well as rural landowners in North Texas. Since starting his own practice in 2001, Mr. Keffer's work has continued to focus exclusively on environmental matters involving the oil-and-gas industry.

Mr. Keffer is a charter member, former president, and former board member of the Dallas Chapter of the Federalist Society. Mr. Keffer previously served in the Texas Legislature as the State Representative from District 107 (Northeast Dallas). He is a member of the Board of Advisors for the Maguire Energy Institute, which is part of the Cox School of Business at SMU.

Mr. Keffer has written articles and given speeches at several industry and professional seminars on oilfield pollution and related topics. Mr. Keffer published an article on oilfield pollution in the March-April 1994 SMU Law Review entitled "Drilling for Damages: Common Law Relief in Oilfield Pollution Cases," and he updated that work in 2002 with a more comprehensive publication for the 54th Annual Institute on Oil & Gas Law entitled "The Last Phase of an Oil Field: Getting Sued." Mr. Keffer's accomplishments include serving as co-counsel in charge of developing and implementing the expert case in extensive litigation for Chevron in Mississippi, including two multi-week trials, leading to a significant and favorable change in Mississippi case law. Mr. Keffer and his Miller Keffer Pedigo partner, Randy Miller, also successfully tried significant groundwater contamination litigation for dozens of landowners in Wise County, leading to a jury verdict of \$204 million.

Mr. Keffer graduated cum laude from Southern Methodist University in 1981 with a Bachelor of Arts and Departmental Distinction and History and received his Juris Doctorate in 1984 from the University of Texas. Mr. Keffer was admitted to practice law in Texas in 1984.

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Jeff Rees Esq., Vice President, Domestic Legal, Pioneer Natural Resources



Mr. Rees, for approximately the past 8 years, has been Vice President Legal for Domestic Operations for Pioneer Natural Resources. Rees is responsible for managing the Company's legal support for its Permian Basin activities, as well as handling the Company's litigation matters, safety matters and regulatory support, including working with the Texas Railroad Commission. Over the years, Rees has spoken on numerous oil and gas legal topics

throughout Texas, and most recently led an oil and gas industry group on integrating horizontal legal needs with the historical application of vertical drilling rules.

Prior to joining Pioneer, he worked with ConocoPhillips where he was Assistant Corporate Secretary and Senior Counsel. His responsibilities at ConocoPhillips included international oil and gas matters, SEC compliance issues, and litigation. Prior to ConocoPhillips, Rees was in private practice in Dallas/Fort Worth.

Rees graduated with honors from the University of Texas School of Law. Prior to law school, he graduated magna cum laude with a BBA from Texas A&M University.

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11:20 am TEXAS AND THE NORTH AMERICAN ENERGY REGION

Intro: Glenn Gantt, TEC Executive Board, Co-VP Membership, Rep: DTW

Moderator: <u>Victor G. Carrillo</u>, President & COO Zion Oil & Gas; Board of Directors for Magnum-Hunter Resources; Former Chairman, Railroad Commission of Texas



Victor G. Carrillo is president and chief operating officer of Zion Oil & Gas, a Dallasbased company exploring for oil and gas in Israel. He is on the board of directors of Magnum Hunter Resources, a Houston-based exploration and production company active in some of the most prolific unconventional shale resource plays in North America — the Marcellus Shale, Utica Shale, and Williston

Basin/Bakken Shale. He is also the chairman of the West Texas Energy Consortium, a cross-section of community members and stakeholders partnering to encourage and promote responsible economic and community development from energy sector activity within the West

Texas Region.

Formerly, he was a statewide elected official with regulatory oversight over the Texas energy sector, a county judge, city councilman, and university professor. His first professional job was as an exploration geophysicist in the oil and gas industry.

He holds a law degree from the University of Houston Law Center, a Master of Science degree in geology from Baylor University, and a Bachelor of Science degree in geology from Hardin-Simmons University. Mr. Carrillo also received an honorary doctorate degree from Hardin-Simmons University in May 2006.

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Panelists:

Robert Stephen Molina Esq., Of Counsel, International & Domestic Energy Practice, Dentons US LLC; Vice Chairman, Interstate Oil and Gas Compact Commission; Chair, Association of International Petroleum Negotiators

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transactions. In December, 2005, Texas Governor Perry appointed him to the Interstate Oil and Gas Compact Commission. In July, 2007 North Dakota Governor John Hoeven, 2007 Chairman of the IOGCC, appointed him Chairman of the International Committee. At the end of his term limit he became the Vice Chairman. Molina is Co-

Head of SNR Denton's Latin America Practice group, and a Counsel in the oil and gas section. Molina has recently closed large transactions in Colombia and Ecuador and is handling a large NOC negotiation and arbitration claim against two other large NOCs in Latin America.

He joined SNR Denton's Dallas office as Of Counsel in May, 2011. Prior to that he spent five years as Of Counsel with Patton Boggs, where he traveled extensively overseas in support of that firm's oil and gas practice. Molina maintains a traditional domestic oil and gas practice in the Continental United States, representing clients in the Southwestern, Mid-Continent and Southeastern oil and gas producing regions of the country. For example, he represented the largest non-operating working interest owner (11.03%) in the DFW Airport Barnett Shale urban drilling development in North Texas and a federal lessee in a large exploration play in Colorado and Utah. He is also involved in one of the largest LNG export facility projects on the West Coast.

His most recent corporate in-house posting was as the General Counsel to the sovereign owned Oman Oil Company, residing in Muscat, Sultanate of Oman. He is also a former Vice President, General Counsel and Secretary for Benton Oil and Gas Company (NYSE: BNO), Vice President and General Counsel for Vastar Resources, Inc. (NYSE: VRI), Chief Counsel for ARCO Latin America, residing in Caracas, Venezuela, and General Attorney for ARCO Oil and Gas Company, the Atlantic Richfield Company upstream, midstream and wholesale marketing operating company division. He is well versed in project finance and has over thirty years of oil and gas experience.

Mr. Molina is involved in a number of activities and holds numerous professional affiliations including: Association of International Petroleum Negotiators, drafting Committee Chair - Consultant Agreement for Business Development in a Host Country, U.S. Regional Executive Council member; Former Venezuela American Chamber of Commerce Legal Committee; Former

Dallas Civil Service Trial Board; Former American Society of Corporate Secretaries; State Bar of Texas; District of Columbia Bar; Texas Member, Interstate Oil and Gas Compact Commission; Legal and Regulatory Affairs Committee; Vice Chairman of the International Committee; Bilateral US – Arab Chamber of Commerce, Senior Advisor; Frequent presenter at The Oil Council's events

Mr. Molina received his Juris Doctor from the Southern Methodist University School of Law in 1974, and his B.A. from the University of Texas at Austin in 1970.

<u>Recent Publications:</u> Brush Up On Lending, [In these volatile times, it's a good idea for operators and lenders to review what they know about standard credit agreements for financing E&P companies]; <u>Oil and Gas Investor</u>; Feb. 2009; Country Risk: Yes or No?, Foreign Investing, <u>Oil and Gas Investor</u>, Sept. 2007; Is the Price Right, <u>Oil and Gas Investor</u>, Feb. 2011.

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R. Stan Jumper, Executive Vice President, Exploration and Development, Lewis Energy Group

A Certified Petroleum Geologist, Stan Jumper received his M.S. in Geology and his MBA. from Southern Methodist University. He is a member of the Houston Geological Society.

Stan has been with LEG since the beginning, actually choosing the location of the first successful well in 1986. Before then, he worked with Union Oil of California and Clint Murchison Jr., in Dallas.

Growing up in east Texas, Stan was captivated by the colorful characters he met in the oil and gas industry. "I knew I wanted to be a geologist," he says, "when I was eight years old."

When he's not finding rewarding exploration sites for LEG, you're likely to find him playing or coaching soccer.

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<u>Paul Jeakins</u>, Commissioner and CEO British Columbia (BC) Oil & Gas Commission



Paul Jeakins is the Commissioner and CEO with the BC Oil and Gas Commission. A native of Vancouver, British Columbia, Mr. Jeakins graduated from the University of Alberta in 1985 with a Bachelor of Science in Forestry and holds a Master of Science Degree from Royal Roads University. Prior to joining the Commission in 2006, Mr. Jeakins was a partner in a resource consulting firm.

His roles at the Commission have included Chief Operating Officer, Deputy Commissioner of Regulatory Affairs and Stewardship and Manager of Audits. In October 2011, Mr. Jeakins accepted his current position as Commissioner and CEO, where he is the strategic and operational leader of the Commission. He brings 30 years of expertise to the role in organizational leadership, regulatory and strategic planning, decision making and financial management. He is also Vice Chair of Camput's Energy Resources Committee and a Board member of the Petroleum Technology Alliance of Canada (PTAC).

Based out of Victoria, he divides his work time between the Commission's offices in Fort St. John, Dawson Creek, Fort Nelson and Kelowna, and regularly travels to Calgary.

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12:30 <u>LUNCHEON AND KEYNOTE ADDRESS</u>

HIS EXCELLENCY, GARY DOER, CANADIAN AMBASSADOR TO THE UNITED STATES



climate change and renewable energy.

In October, 2009, Gary Doer assumed his responsibilities as Canada's 23rd representative to the United States of America. Prior to taking up his current position in Washington, Ambassador Doer served as Premier of Manitoba for ten years. During that time, he worked extensively with U.S. Governors to enhance Canada-U.S. cooperation on trade, agriculture, water protection,

Ambassador Doer won three consecutive elections as Premier of Manitoba with successive increased majorities. In 2005, he was named by Business Week magazine as one of the top 20 international leaders on climate change. His government introduced balanced budgets during each of his ten years in office while reducing many taxes, including a plan to eliminate small business tax. As Premier, he led strategic investments in health care, education, and training and infrastructure.

Ambassador Doer hails from Winnipeg. He is married with two daughters.

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2:00 GLOBAL TEXAS: BIG TEXAS, SMALL WORLD

Intro: Al Jaffe, TEC Board, Rep: ISEM-SMU, Former Vice President Mobil E&P Services

Moderator: <u>David Blackmon</u>, Managing Director, FTI Consulting



David Blackmon is a managing director in the FTI Consulting Strategic Communications practice and is based in Houston.

Throughout his 33 year career in the oil and gas industry, Mr. Blackmon has led industry-wide efforts to develop and implement strategies to address key issues at the local, state and federal level.

Prior to joining FTI Consulting in 2012, Mr. Blackmon served for five years as Director of Government Affairs for EP Energy, LLC. Prior to joining El Paso, Mr. Blackmon was Manager for Shell E&P North America's internal and external communications. Before Shell, he was at Burlington Resources for 18 years where he became their Senior Manager of Corporate Affairs. He has also had previous stops at companies like Tesoro Petroleum, Hughes Texas Petroleum Ltd, and Coastal States Oil and Gas Co.

From April 2010 through June 2012, Mr. Blackmon served as the Texas State Lead for America's Natural Gas Alliance, where he played a key role in the passage of two major pieces of legislation during the 2011 session of the Texas Legislature. He is past Chairman of Department of Interior's Royalty Policy Committee, and a long-time Vice Chair of IPAA's Land and Royalty Committee. He chaired the Access and Environmental Subcommittee for the National Petroleum Council's 2003 North American Natural Gas Study, and served as industry representative on two negotiated rule-making committees created through the Department of Interior. Mr. Blackmon has testified before various congressional and legislative committees on topics such as oil and gas valuation for federal and Indian royalties, producer obligations to fee royalty owners and on energy education. He is also a contributing feature writer of O&G Industry topics to Forbes Magazine.

Mr. Blackmon attended Texas A&M University and The University of Texas, earning B.A. in accounting in 1979.

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Panelists: Ken Topolinsky P.E., Senior Vice President, Engineering & Applied Technology, Hunt Oil



Mr. Topolinsky is senior vice president of engineering and applied technology for Hunt Oil Company. He joined Hunt Oil Company of Canada in 2004 and led that division's exploitation department before transferring to Dallas in late 2006.

After earning a bachelor's degree in chemical engineering from the University of Calgary in 1983, Topolinsky started his career with Esso Canada, where he completed nine years in engineering, field operations and marketing capacities. He followed this with nine years in affiliate companies of TransCanada Pipelines in senior marketing and engineering capacities. During that time he served six years in Colombia working on the commercial and engineering facets of the 850 kilometer Oleoducto Central oil pipeline and marine loading facility — a \$2.6 billion project involving six major shareholders and multilateral lenders. He ultimately served as the venture's vice president of operations.

He went on to work with Triton Energy as country manager in Equatorial Guinea, Africa, during the early days of the deepwater Ceiba oilfield development. Moving back to Calgary in 2001, he held a senior engineering position at Apache Canada and later joined First Calgary Petroleums as operations manager overseeing Algerian field operations.

He is a registered professional engineer and is a member of the Society of Petroleum Engineers.

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Eric Waller, Executive President, Woodbine Acquisition, LLC



Eric Waller has a heart for people, a head for process improvement, and an extensive background in oil and gas.

Waller earned his Bachelor of Science in business administration from Walden University, graduating summa cum laude, and earned his spurs as an entry-level "worm" for an Odessa contractor. A fourth

generation oilman, he worked his way up through the field to the executive suite. In 2007, he published curriculum for Southwestern Petroleum Short Course on well servicing rig efficiency.

Waller officially joined Woodbine in 2011 as operations manager, working with the team from concept to last December's sale to Meidu Holding Co., Ltd., a publicly-traded Chinese company which is listed on the Shanghai stock exchange. Woodbine Acquisition LLC is now a subsidiary of Meidu. While there has been much passive investment in US oil and gas development by SOE and non-SOE entities from China, Woodbine is now the only company in the United States where the day-to-day drilling and operations is wholly controlled by a Chinese parent company. Eric was recently promoted to the role of Executive President and oversees the day-to-day activities of the company, as well as serves an integral role in developing the strategy for Meidu's continued entry

into the US oil and gas market. He is now executive president.

Originally from Odessa, Texas and the mighty Permian High School Class of 1989, he now lives in Fort Worth with his wife of 21 years, Neely, and their three children.

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Ozzie Pagan, Executive Director, Energy Markets Division, Macquarie Energy LLC



Mr. Pagan heads Macquarie Energy's Structured Transaction Group, a group focused on bespoke solutions for its upstream, midstream and downstream commodity clients. Mr. Pagan has a proven track record of value creation through structured solutions.

He has worked in the energy sector since 1988 and has the benefit of diverse experiences that

include business development, commodity linked finance, project financing, and risk management. Mr. Pagan joined Macquarie in 2009 from Constellation Energy where he helped develop an upstream producer finance business.

Mr. Pagan received his B.S. in Electrical Engineering from Florida International University in Miami, Florida in 1988.

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3:00pm Texas Window on Current and Future Foreign Investment, Geopolitics

AND NATIONAL ENERGY SECURITY

Intro: Rami Jabara Esq., TEC Board, Symposium Team, Rep: YPE

Moderator: <u>Kathleen Cooper, Ph.D.</u>, Director of the International Politics and Economics,

John Goodwin Tower Center for Political Studies, SMU Dedman College of

Humanities & Sciences



Dr. Cooper has served in a wide variety of posts during her career -- Under Secretary for Economic Affairs at the U.S. Commerce Department, Chief Economist for the Exxon Mobil Corporation, Executive Vice President of Security Pacific National Bank and Dean of the College of Business at the University of North Texas.

Dr. Cooper is currently chair of the National Bureau of Economic Research, director of the Williams Companies and Deutsche Bank Trust Company of the Americas, and a member of the Council on Foreign Relations. She has held positions as president of the National Association for Business Economics and the U.S. Association for Energy Economics, chair of the American Bankers Association's Economic Advisory Committee, and founding director of Texas Security Bank.

Dr. Cooper received her Ph.D. in Economics from the University of Colorado, M.A. in Economics from the University of Texas at Arlington, and B.A. in Mathematics from the University of Texas at Arlington.

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Panelists: John England, CPA, Vice Chairman, U.S. Oil & Gas Leader, Deloitte LLP



John England serves as Vice Chairman and U.S. Oil & Gas leader for Deloitte LLP across all of its functions, which include consulting, audit and enterprise risk services, tax, and financial advisory services. In this role, Mr. England helps oil and gas companies solve their most complex challenges, while also overseeing the significant investment Deloitte is making in its Oil & Gas practice. Most notably, he steers Deloitte's overall delivery of a broad range of professional

services, from technology integration and operational consulting to human capital offerings and tax services, as well as financial advisory offerings and attest services. Mr. England ensures Deloitte's services are grounded in a deep understanding of the business drivers and challenges facing its clients, while also providing innovation and thought leadership across all of its efforts. He has led successful projects and client relationships at some of the largest energy companies over his 24 year career with Deloitte.

Mr. England is a frequent speaker on energy industry issues and trends, as well as all aspects of energy trading and risk management. He has appeared before boards, audit committees, and industry groups including the American Petroleum Institute (API), American Gas Association (AGA), Edison Electric Institute (EEI), Texas Society of Certified Public Accountants (TSCPA) Energy Conference, and the National Association of Corporate Directors (NACD). He also has the added perspective of having led the audits and 404 attestations of a number of large energy companies.

Mr. England serves on the Business Department Advisory Board of Stephen F. Austin University, on the Board of Directors for the Southeast Texas chapter of the Alzheimer's Association, and on the Advisory Board of the University of Oklahoma - Price College of Business Energy Institute.

A graduate of Stephen F. Austin University where he received a Bachelor of Business Administration in Accounting, Mr. England is a Certified Public Accountant in the state of Texas.

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<u>Kenneth B Medlock, Ph.D.</u>, James A. Baker, III, and Susan G. Baker Fellow in Energy & Resource Economics, Senior Director, Center for Energy Studies, Rice University



Kenneth B. Medlock III, Ph.D., is the James A. Baker, III, and Susan G. Baker Fellow in Energy and Resource Economics at the Rice University's Baker Institute and the senior director of the Center for Energy Studies, as well as an adjunct professor and lecturer in the Department of Economics at Rice University. He is a principal in the development of the Rice World Natural Gas

Trade Model, aimed at assessing the future of international natural gas trade. He has published numerous scholarly articles in his primary areas of interest: natural gas markets, energy commodity price relationships, gasoline markets, transportation, national oil company behavior, economic development and energy demand, and energy use and the environment. He also teaches courses in energy economics and supervises Ph.D. students in the energy economics field.

Medlock is currently the vice president for conferences for the United States Association for Energy Economics (USAEE), and previously served as vice president for academic affairs. In 2001, he won (joint with Ron Soligo) the International Association for Energy Economics Award for Best Paper of the Year in the Energy Journal. In 2011, he was given the USAEE's Senior Fellow Award. He is also an active member of the American Economic Association and the Association of Environmental and Resource Economists, and is an academic member of the National Petroleum Council (NPC). Medlock has served as an advisor to the U.S. Department of Energy and the California Energy Commission in their respective energy modeling efforts. He was the lead modeler of the Modeling Subgroup of the 2003 NPC study of long-term natural gas markets in North America, and was a contributing author to the recent NPC study "North American Resource Development."

Medlock received his Ph.D. in economics from Rice University in 2000, and held the MD Anderson Fellowship at the Baker Institute from 2000 to 2001.

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P. Dee Patterson, P.E., M.B.A., Managing Director, Moyes & Co.



Mr. Patterson has over thirty years of experience in the oil and gas industry in reservoir engineering, operations, construction, commercial and finance and has been involved in over 400 projects in over 20 countries. The projects range from acquisitions, E&P startups, onshore and offshore field exploration and development, producing field redevelopment, LNG processing and regasification, Gas to Liquids, oil and gas pipeline

evaluation, exploration prospect and field development feasibility studies, risk assessment and economic analysis, negotiating production sharing agreements, production handling, processing gas transportation and joint operating agreements. He routinely performs Fair Market Valuations on producing and exploratory oil and gas assets, both domestically and internationally and has been an Expert Witness on numerous legal matters.

Prior to joining Moyes & Co in 2000, Dee held Reservoir and Operations Engineering, Finance Planning and Control positions at ARCO and Vastar Resources, later to become the Director of Engineering and Evaluation for ARCO's Gas Conversion Technology. From 1998 through 2000, he was the Senior Financial Advisor for the upstream division where he provided evaluation and economic analysis to guide strategic business decision investments both domestically and internationally.

Mr. Patterson is a registered Professional Engineer in the State of Texas, on the Executive Committee of the Society of Petroleum Evaluation Engineers (SPEE), a member of the Society of Petroleum Engineers (SPE), and the Association of International Petroleum Negotiators (AIPN). Dee holds patents in the area of LNG re-gas technology, has published papers on the subject of Gas-to-Liquids, and has given presentations on commercialization options for stranded gas.

Mr. Patterson received his BS in Mechanical Engineering from the University of Texas at Arlington in 1981 and an MBA in Corporate Finance from the University of Dallas in 1994.

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4:00 CONNECTING TEXAS WELLHEADS TO THE WORLD

Intro: Carolyn Sczepanski, Past President TEC, Sponsor COPAS Dallas.

Moderator: Bernard L. Weinstein Ph.D., Associate Director Maguire Energy Institute and Adjunct Professor of Business Economics, Cox School of Business, Southern Methodist University; Fellow of the President George W. Bush Institute and 4%

Initiative



Bernard Weinstein is Associate Director of the Maguire Energy Institute and an Adjunct Professor of Business Economics in the Cox School of Business at Southern Methodist University in Dallas. From 1989 to 2009 he was Director of the Center for Economic Development and Research at the University of North Texas, where he is now an Emeritus Professor of Applied Economics.

Dr. Weinstein studied public administration at Dartmouth College and received his A.B. in 1963. After a year of study at the London School of Economics and Political Science, he began graduate work in economics at Columbia University, receiving an M.A. in 1966 and a Ph.D. in 1973. He has taught at Rensselaer Polytechnic Institute, the State University of New York, the University of Texas at Dallas, and the University of North Texas. He has been a research associate with the Tax Foundation in Washington, D.C. and the Gray Institute in Beaumont, Texas. He has worked for several U.S. government agencies including the President's Commission on School Finance, the Internal Revenue Service and the Federal Trade Commission.

Dr. Weinstein has authored or co-authored numerous books, monographs and articles on the subjects of economic development, energy security, public policy and taxation, and his work has appeared in professional journals such as Land Economics, Challenge, Society, Policy Review, Economic Development Quarterly, Policy Studies Journal, and Annals of Regional Science. His op-eds have been published in The New York Times, The Wall Street Journal, The Washington Times, Investor's Business Daily, The Financial Times, The Los Angeles Times and a number of regional newspapers and magazines. He is also a regular contributor to the National Journal's Energy and Environment blog and The Hill.

Dr. Weinstein has been a consultant to many companies, non-profit organizations and government agencies, and he testifies frequently before legislative, regulatory and judicial bodies. His clients have included AT&T, Texas Instruments, Reliant, Entergy, Devon Energy, Energy Futures Holdings, the Nuclear Energy Institute, the American Petroleum Institute, the U.S. Conference of Mayors, the Western and Southern Governors Associations, the Cities of Dallas and San Antonio, and the Joint Economic

Committee of the U.S. Congress.

Dr. Weinstein was director of federal affairs for the Southern Growth Policies Board from 1978 to 1980 and served as director of the Task Force on the Southern Economy of the 1980 Commission on the Future of the South. From 1984 to 1987 he was chairman of the Texas Economic Policy Advisory Council and from 1987 to 1988 served as visiting scholar with the Sunbelt Institute in Washington, D.C. He is currently a panelist with the Western Blue Chip Economic Forecast. Dr. Weinstein is a member of the Dallas-Fort Worth Association for Business Economics and serves on the boards of directors of Beal Bank Texas and Beal Bank USA. Since 2012 he has been an Associate of the John Goodwin Tower Center for Political Studies at SMU and a Fellow with the George W. Bush Institute.

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Panelists: Kent Hance Esq., Chancellor, Texas Tech University; Former Chairman, Railroad Commission of Texas; Former Texas State Senator; and US House

Representative

Kent Hance became the third chancellor of the Texas Tech University System on December 1, 2006



As chancellor, Hance is the chief executive officer of all campuses and academic sites of Texas Tech University, Texas Tech University Health Sciences Center, Angelo State University and Texas Tech University Health Sciences Center at El Paso. His priorities include growing enrollment, increasing research, and technology commercialization. Recently, Hance

completed a \$1 billion capital campaign at the Texas Tech University System. The chancellor also works in Austin and Washington, D.C. to enhance funding for all institutions.

Before becoming chancellor, Hance was a partner in Hance Scarborough, an Austin law firm. His firm's primary focus was on state and federal administrative law, regulatory law and legislative law. In addition, he advised clients in oil, gas and other energy-related matters.

Hance earned a bachelor's degree in business administration from Texas Tech University in 1965 and graduated from the University of Texas School of Law in 1968. He returned to Lubbock to practice law and teach business law at Texas Tech. In 1973, he was named an outstanding professor at Texas Tech.

Hance began a career in politics in 1974 when he won a seat in the Texas State Senate. While in the Senate, he was one of only four members who served jointly on the chamber's two most powerful committees: Finance and State Affairs. Four years later, he won election to the 19th Congressional District. In 1981, Hance authored and won passage of President Reagan's tax bill. While a member of Congress, Hance served on the Ways and Means Committee, the Agriculture Committee and the Science and Technology Committee. After Congress, Hance won election to the Texas Railroad Commission.

Hance is a native of Dimmitt, Texas. He and his wife, Susie Hance, also an attorney, have five children and seven grandchildren.

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Chris Coleman, CPA, President HEYCO LNG



Christopher Coleman is a senior executive with over 20 years' experience leading companies through strategic, financial and operational change. He has worked on behalf of lenders, boards of directors, and private equity clients to help lead companies through strategic change, from process

reengineering to operational and financial turnarounds.

Coleman began his career at Price Waterhouse LLP as a tax manager in its energy practice. He has spent the majority of his career working with Highland Capital Management and its affiliates in both advisory and interim management roles. Prior to joining HEYCO Coleman worked at AlixPartners as a Director in its Financial Advisory Services practice providing financial and operational advisory and restructuring services.

Mr. Coleman holds both bachelor's and master's degrees in accounting from the University of Texas at Austin. He earned his CPA in 1994.

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<u>Brad Erickstad, B.S.M.E., M.B.A.</u>, Manager, Business Development, Atmos Pipeline



Mr. Erickstad is a Transportation Business Development Manager for Atmos Energy. Brad has spent over twenty-four years with the Atmos Pipeline – Texas transmission assets (previously Lone Star Gas and TXU Gas). Brad's other roles in the pipeline business included Pipeline Engineer, Plant Design Engineer and Field SCADA Support Manager. As a SCADA Manager, Brad was asked to assist MetroGAS in Santiago, Chile during their SCADA specification

and selection process. In the early 1980's Brad worked for Conoco, Inc., in the Ponca City Refinery as a Plant Mechanical Engineer.

Since 1997, Brad has been very involved with the production and midstream players in the Texas intrastate gas arena as well as intrastate and interstate pipelines. He has negotiated transportation, compression, gas blending and treating agreements as well as interconnection agreements. Brad was directly involved with the first commercially viable deliveries of Barnett Shale to TXU Gas.

Brad is a 1981 Mechanical Engineering graduate of LeTourneau University in Longview, Texas as well and a 1986 MBA graduate from the University of Texas at Austin. Brad, Julie and their four children have lived in Murphy, Texas for over twenty years.

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W. Byron Dunn, CEO and Founding Partner, Tubular Synergy Group, LP



W. Byron Dunn is a founder and CEO of Tubular Synergy Group, LP, a privately held sales, marketing and supply chain services provider of Oil Country Tubular Goods (OCTG) and Line Pipe products. TSG was formed in January 2008.

He is also the retired President and CEO of Lone Star Steel Company which was purchased by U.S. Steel Corp in June 2007. Byron joined Lone Star Steel as a sales trainee after graduating from the

Neeley School of Business at Texas Christian University (1975). He received his MBA from the Edwin L. Cox School of Business at Southern Methodist University (1986) while continuing to grow his commercial responsibilities with the company. He was named VP Sales and Marketing in 1986; EVP Commercial in 1996 and then President and CEO in 1997 where he served until his retirement in 2007.

His career in OCTG and Line Pipe sales, marketing and manufacturing business spans nearly 39 years. He has served on numerous industry association boards including the Independent Petroleum Association of America (IPAA); American Petroleum Institute (API); National Ocean Industries Association (NOIA); Petroleum Equipment Suppliers Association (PESA) and the Metals Service Center Institute (MSCI). He presently serves on the IPAA finance and nominating committees and the Secretary of Energy's National Petroleum Council as well as its finance committee.

Byron is a past chairman of the Committee on Pipe and Tube Imports (CPTI); past chairman and current board member of the Dallas Wildcat Committee; and past president and a current member of the Dallas Petroleum Club. He is a member of the Fort Worth Wildcatters, a board member of the TCU Energy Institute Board and past chairman of the Dallas Board and Southwest Affiliate Board of the American Heart Association. He is also a board member of KidLinks, an oil and gas charity benefiting Children's and Cook's Children Hospitals and on the board of the Gene Stallings award benefitting the Rise School of Dallas.

In addition to these, Byron serves on the Board of Directors of Quicksilver Resources, Inc., a publicly traded (NYSE) natural gas and crude oil exploration and production company; as well as Enerflex, Ltd, a publically traded Calgary-based leading supplier of natural gas compression and oil and gas processing equipment.

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5:15 SPEAKER AND SPONSOR RECEPTION

Master Ceremonies: <u>Martin Fleming</u>, TEC Executive Board, VP- Media, Rep: TIPRO, Co-Founder & Managing Director, Sophis Energy LLC

BIOGRAPHIES OF our VIP SPEAKERS, MODERATORS AND PANELISTS CAN BE FOUND ON OUR WEBSITE: www.texasenergycouncil.org

HAVING THEIR BIOS ON THE WEBSITE ALSO ENABLES US, IN A MORE RESPECTFUL MANNER, TO HAVE ASSOCIATED LINKS TO THEIR COMPANIES, PUBLISHED WORKS, RESEARCH, PROGRAMS, SCHOOLS AND SUCH, WHICH WE COULD NOT DO JUSTICE TO, NOR ACCOMMODATE, WITHIN THE PROGRAM ITSELF.

YOU MAY DISCARD THE PROGRAM AT THE END OF THE DAY, BUT THIS INFORMATION CAN BE FOUND FOR THE ENSUING YEAR ON THE WEBSITE ~ AND IT IS A DELIGHT TO DISCOVER JUST WHAT THIS MARVELOUS CORP OF EXPERTS HAVE ACCOMPLISHED AND CREATED!

WE ENCOURAGE YOU TO SUPPORT THESE PANELISTS AND MODERATORS IN THEIR FUTURE EFFORTS, AND TO EXPLORE FURTHER MANY OF THEIR ENDEAVORS OF LATE, AND PRIOR PUBLICATIONS AND STUDIES ETC— WHICH TRULY ARE ASSETS TO OUR INDUSTRY, AND TO THE PUBLIC.

WE SINCERELY THANK ALL OF THESE DISTINGUISHED INDIVIDUALS, AS IT IS THEY WHO HAVE MADE THIS EVENT *EXCEPTIONAL*.